



PRESIDENT SECURITIES CORPORATION

Investor Conference

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<http://www.pscnet.com.tw/>



investor@uni-psg.com

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Global Economic Overview



❖ The Middle East conflict continues, while AI become a key differentiator in economic

- The IMF now projects global GDP growth of 3% in 2026, a 0.1% downgrade from its prior forecast.
- Conflict erode economic growth. AI capabilities have become a key differentiator of an economy's performance.

❖ U.S. economic expansion is constrained; Conflicts effect the economic outlook continuously.

- U.S. GDP grew 1.5% year-over-year in 2026Q2, Although consumer spending and business investment increased, the sharp rise in imports weighed on overall economic growth..
- In July, CPI rose 3.3% and Nonfarm payrolls declined by 23,000, shows the easing inflation and a softening labor market. Federal Reserve keep interest rates unchanged in July.

❖ China economic growth has weakened ; Domestic and external market divergence has expanded.

- The economy grew 4.3% in 2026Q2, with exports increased by 13.4% year-over-year in the first half of the year.
- In 2026 first half , CPI stood at 1%, while real estate development investment declined 18% , showing that domestic demand remains weaken.

❖ Taiwan's AI supply chain has fueled strong export growth, sustaining robust economic momentum.

- Exports reached NT\$13.3 trillion in the first half of 2026, representing a increase of 47.1%. The rapid expansion of AI applications has created business opportunities for semiconductors, memory chips, and other electronic components.
- Taiwan' s GDP grew 12.93% year-over-year in 2026Q2, highest level in nearly 39 years, prompting the DGBAS (Taiwan government department) to revise its full-year economic growth forecast upward to 11.05%.

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Brief Introduction

Number
of Branches
31

Number of
employees
2,202

Product and Services

Brokerage, Proprietary Trading,
Underwriting, Fixed Income Dealing,
Financial Products, Shareholder Services
Wealth Management & Trust,
Offshore Securities Units

Date of
Incorporation
1988.12.17

Capital
NTD 16.014
Billion

Affiliated Companies

President Futures Co.,LTD
Uni-President Asset Management Corp.
President Capital Management Corp.
President Insurance Agency Co., Ltd.
PSC Venture Capital Investment Co., Ltd.

President Securities (Hong Kong) Limited
JinYuan President Securities Co.,Ltd.

統一綜合證券
President Securities Corporation

Consolidated Balance Sheets

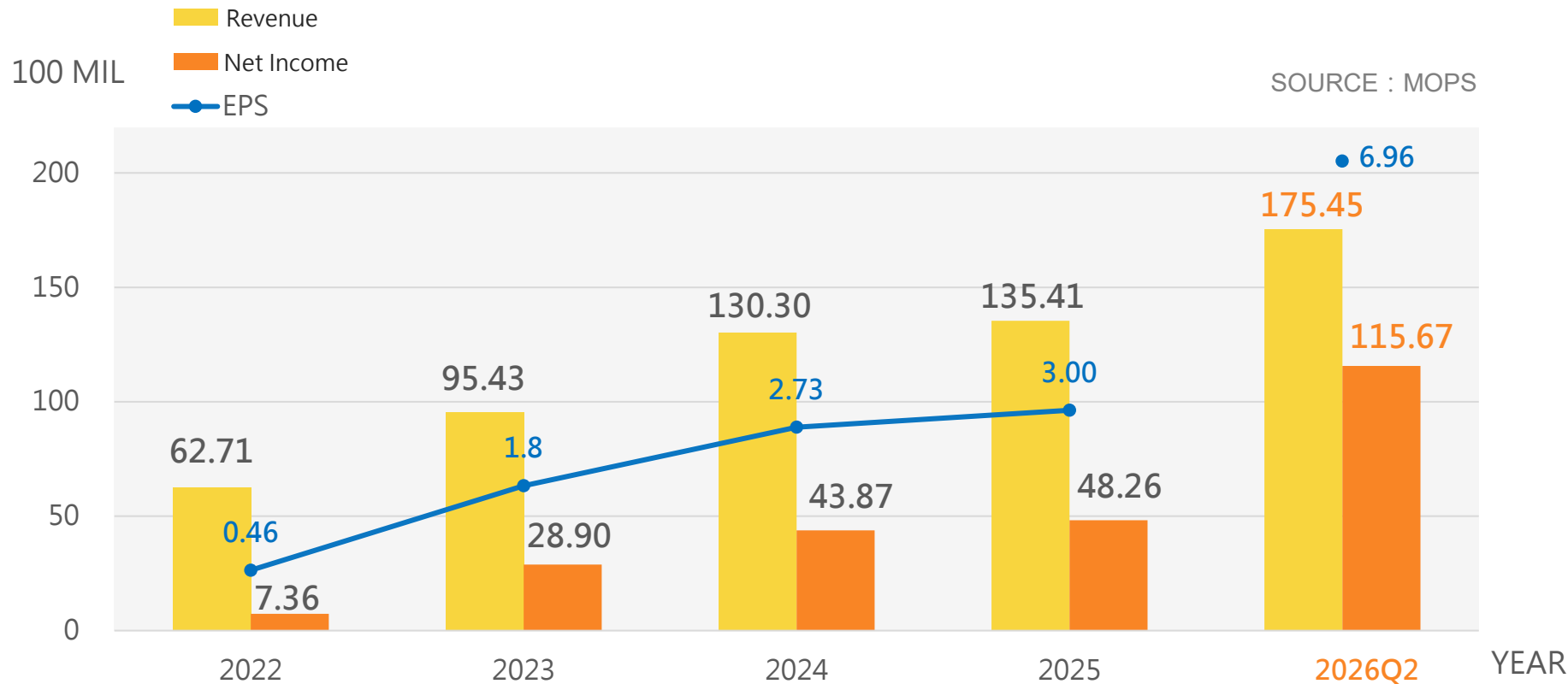
ITEM	2026 Q2	%	2025 Q2	%	YOY
Current Assets	378,905	96%	187,743	95%	102%
Non-Current Assets	16,320	4%	10,066	5%	62%
Total Assets	395,225	100%	197,809	100%	100%
Current Liabilities	336,624	85%	163,273	83%	106%
Non-Current Liabilities	8,569	2%	278	0%	2982%
Total Liabilities	345,193	87%	163,551	83%	111%
Capital Common Stock	16,014	4%	14,558	7%	10%
Other Equity	34,018	9%	19,700	10%	73%
Total Equity	50,032	13%	34,258	17%	46%

Unit : Million NTD

Consolidated Income Statement

ITEM	2026 Q2	%	2025 Q2	%	YoY
Revenues	17,545	100%	4,040	100%	334%
Operating Expenses	9,576	54%	4,038	100%	137%
Operating Income	7,969	46%	2	0%	398350%
Other Income and Costs	4,436	25%	750	19%	491%
Income Before Tax	12,405	71%	752	19%	1550%
Income Tax Expense	838	5%	222	5%	277%
Net Income	11,567	66%	530	13%	2082%
Other Comprehensive Income	975	5%	-98	-2%	1095%
Total Comprehensive Income	12,542	71%	432	11%	2803%
EPS(NTD)	6.96	-	0.33	-	2009%

5-Years Operating Performances



Note: Earnings per share are calculated based on the retroactively adjusted number of shares.

Business Development



Brokerage Business

Market Position

Ledger account grow exceed 10 billion, with trust asset balances continued to increase. Continue to optimize digital services in this quarter, with the App launching a range of new functionalities to further enhance the overall customer experience.

Business Outlook

This quarter, we launched the campaign to encourage users to join our official LINE account and stay up to date with important news and announcements. New UniOpen members can also enjoy bonus offers. We warmly welcome all investors to join us.



Proprietary Trading

Operating Status

The booming AI industry has fueled vibrant market activity. Through comprehensive market risk assessments and proactive identification of emerging trends, the Company achieved first-half earnings that significantly surpassed those of the previous year.

Operational Strategy

Despite market volatility arising from the leverage-driven turmoil and geopolitical tensions, the growth of the AI industry remains highly visible. The Company will continue to monitor market changes and adjust position to capitalize opportunities.

Business Development



Fixed Income Dealing

Operating Strategy

Affected by the conflicts, energy market, and monetary policy, the bond market remained under pressure. The Company adopt a conservative investment approach, with a primary focus on maintaining overall liquidity.

Market Expectations

With conflict remaining unresolved and the inflation outlook still uncertain, the market is expected to face heightened uncertainties. The Company will maintain a conservative stance, focus on future opportunities.



Underwriting Business

Underwriting Performance

The Company maintained solid business, with underwriting market share remaining in line with the previous year. In addition, capital gains generated from underwriting positions exceeded expectations.

Development Strategy

Looking ahead, the underwriting team will proactively engage with high-potential companies to further expand market shares.



Wealth Management

Investment Trust

Compared to same period last year, AUM in trust business increased, with offshore structured product revenue up 287% and overseas equity revenue up 175%.

Marketing Campaign

In addition to continuously enhancing our online platform services, we will further promote regular investment plans, as well as equity and fixed-income investment initiatives, while providing our clients with even higher-quality services.

Business Development



Quantitative Trading

Business Profile

Cumulative profits significantly growth compared with last year. Amid heightened market volatility driven by international status, we will continue to enhance trading program and quantitative arbitrage capabilities to capitalize opportunities.

Operating Strategy

The Company will continue to develop trading strategies across different risk profiles, with the objective of enhancing investment performance while maintaining effective risk control.



Financial Product Business

Market Share

The Equity Options Business maintains its position as the **2nd** market share holder, while the volume of Structured Notes secures a market share **ranking of 2nd**. Additionally, the net buy/sell amount of Premiums for warrants attains a market share **ranking of 3rd**.

Marketing Campaign

We will continue to work with strategic partners to promote warrant trading activities and investor education, while highlighting the advantages of Uni-President's long-dated warrants, with the goal of helping investors better understand and effectively utilize warrants as wealth management tools.

Sustainable Development & Corporate Operations

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Since initiating renewable electricity wheeling in May 2024, the Company's cumulative renewable electricity consumption exceeded 60,000 kWh as of July 2026.



By July 2026, the Company's cumulative green procurement exceeded NT\$95 million, contributing to carbon emission reductions through the energy-efficient equipment.



Following the completion of greenhouse gas inventories for the consolidated company in 2022, Scope 1 and Scope 2 carbon emission intensity has declined for three consecutive years.



The Company has received the TCSA award for six consecutive years and the TSAA award for two consecutive years, continuing to earn recognition through prestigious sustainability awards.



S

G

Sustainable Corporation



Uni-President Asset Management Corporation Establishes Hsinchu Branch: Introducing the Pyramid Wealth Management Program to elevate wealth management services.



Uni-President Securities APP Upgrade: Building the Uni-President Ecosystem and becoming a highlight of the Financial Expo.



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Q&A



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