



PRESIDENT SECURITIES CORPORATION

Investor Conference

(Stock Code : 2855)

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Global Economic Overview



◆ Geopolitical Tensions in the Middle East Disrupt Global Growth; Inflation Pressures Re-emerge.

- The IMF now projects global GDP growth of 3.1% in 2026, a 0.2% downgrade from its prior forecast.
- Ongoing conflict in the Middle East is disrupting crude oil shipments through key maritime routes, pushing energy prices higher and intensifying global inflationary pressures.

◆ U.S. Economic Growth Re-accelerates, Though Gulf Tensions Cloud the Outlook.

- U.S. GDP grew 2.7% year-over-year in 1Q26, driven primarily by a sharp increase in AI-related business investment and higher government spending.
- April CPI rose 3.8% year-over-year. War-related oil supply disruptions have lifted input costs broadly, further complicating the Federal Reserve's rate-cut trajectory.

◆ China Sees a Modest Recovery, While Domestic Demand Challenges Persist.

- China's GDP expanded 5.0% year-over-year in 1Q26, supported by exports, state-led investment, and increased spending on equipment and infrastructure.
- CPI stood at 0.9%, while real estate development investment declined 11.2% year-over-year, indicating that domestic demand remains under pressure.

◆ AI-Driven Demand Surges, Powering Strong Momentum in Taiwan's Economy.

- Exports surged 51.1% year-over-year in 1Q, led by unprecedented demand for electronics and ICT products, underscoring the robust expansion of the AI ecosystem.
- Taiwan's GDP grew 13.69% year-over-year in 1Q26, the fastest pace in nearly four decades, with strong economic momentum expected to continue.

Brief Introduction

Number
of Branches
31

Number of
employees
1,897

Product and Services

Brokerage, Proprietary Trading,
Underwriting, Fixed Income Dealing,
Financial Products, Shareholder Services
Wealth Management & Trust,
Offshore Securities Units

Date of Incorporation

1988.12.17

Capital

NTD 16.014
Billion

Affiliated Companies

President Futures Co.,LTD
Uni-President Asset Management Corp.
President Capital Management Corp.
President Insurance Agency Co., Ltd.
PSC Venture Capital Investment Co., Ltd.

President Securities (Hong Kong) Limited
JinYuan President Securities Co.,Ltd.

統一綜合證券
President Securities Corporation



Consolidated Balance Sheets

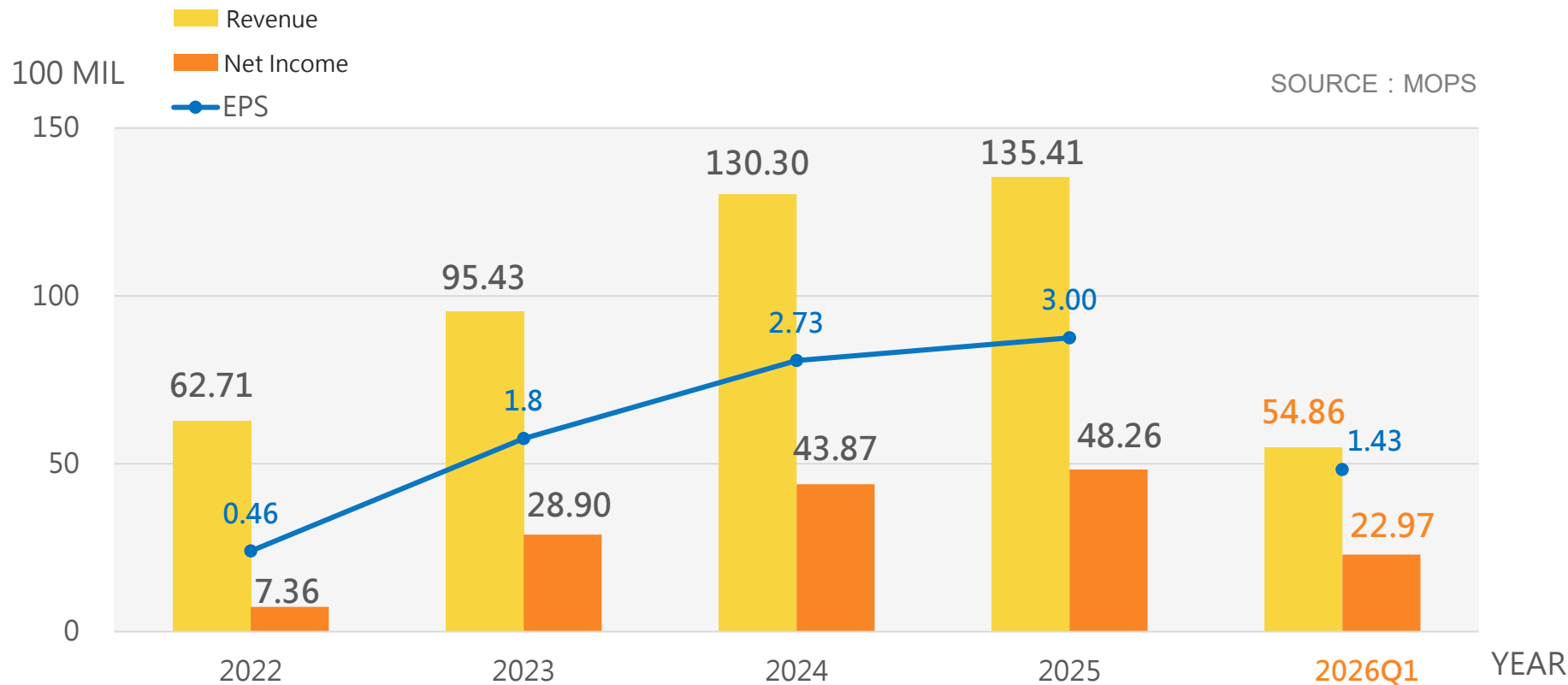
ITEM	2026 Q1	%	2025 Q1	%	YOY
Current Assets	256,324	96%	200,378	95%	28%
Non-Current Assets	11,346	4%	10,605	5%	7%
Total Assets	267,670	100%	210,983	100%	27%
Current Liabilities	220,746	82%	175,276	83%	26%
Non-Current Liabilities	5,044	2%	231	0%	2084%
Total Liabilities	225,790	84%	175,507	83%	29%
Capital Common Stock	16,014	6%	14,558	7%	10%
Other Equity	25,866	10%	20,918	10%	24%
Total Equity	41,880	16%	35,476	17%	18%

Unit : Million NTD

Consolidated Income Statement

ITEM	2026Q1	%	2025 Q1	%	YoY
Revenues	5,486	100%	1,728	100%	217%
Operating Expenses	3,388	62%	1,991	115%	70%
Operating Income	2,098	38%	-263	-15%	898%
Other Income and Costs	417	8%	313	18%	33%
Income Before Tax	2,515	46%	50	3%	4930%
Income Tax Expense	218	4%	113	7%	93%
Net Income	2,297	42%	-63	-4%	3746%
Other Comprehensive Income	109	2%	98	6%	11%
Total Comprehensive Income	2,406	44%	35	2%	6774%
EPS(NTD)	1.43	-	-0.04	-	3675%

5-Years Operating Performances



Note: Earnings per share are calculated based on the retroactively adjusted number of shares.

Business Development



Brokerage Business

Market Position

Ledger account continued to grow, with brokerage market share improving year-over-year. In March, we established our first light-branch format, marking a strategic shift toward a more streamlined and mobile-enabled distribution network.

Business Outlook

During the quarter, we continued to enhance the UniOpen membership ecosystem with the launch of the "Invest Your Way – OPEN" campaign. In collaboration with the 7-Eleven Sakura Festival, we aim to deepen client engagement and strengthen our presence within the broader Uni-President ecosystem.



Proprietary Trading

Operating Status

Equity markets were initially supported by strong AI-driven demand, while subsequent Middle East tensions introduced volatility. By maintaining disciplined investment pacing and tight position control, we delivered solid performance in the first quarter.

Operational Strategy

Since April, risk indicators have broadly normalized, and geopolitical impacts have gradually eased. Market focus has shifted back to AI-driven themes, and we will continue to capitalize on AI-related opportunities with prudent positioning.

Link:

<https://webportal.pscnet.com.tw/openpoint/>

Business Development



Fixed Income Dealing

Operating Strategy

The U.S.–Iran conflict has heightened inflation expectations, driving a sharp rise in Treasury yields and creating a more challenging environment for bond investments. In response, we have adopted a more conservative allocation strategy.

Market Expectations

Against a backdrop of inflation uncertainty, evolving monetary policy, and geopolitical risks, we are prioritizing position risk management and maintaining a cautious stance while awaiting clearer market direction.



Underwriting Business

Underwriting Performance

Due to deal pipeline timing, with filings concentrated in the second quarter, underwriting market share declined slightly year-over-year. Overall business execution remains in line with internal plans.

Development Strategy

Looking ahead, the underwriting team will proactively engage with high-potential companies to further expand our market pipeline.



Wealth Management

Investment Trust

Compared to the same period last year, AUM in trust business increased, with offshore structured product revenue up 85% and overseas equity revenue up 166%.

Marketing Campaign

In addition to developing products aligned with market demand, we will continue to enhance platform capabilities, including sub-brokerage services, and promote diversified equity and fixed income investment solutions.

Business Development



Quantitative Trading

Business Profile

The net asset value per share ranks **sixth** among futures proprietary traders. Amid heightened global volatility, we have continued to enhance algorithmic trading and quantitative arbitrage capabilities.

Operating Strategy

We will further develop multi-strategy frameworks across different risk profiles, aiming to improve returns while maintaining robust risk control.



Financial Product Business

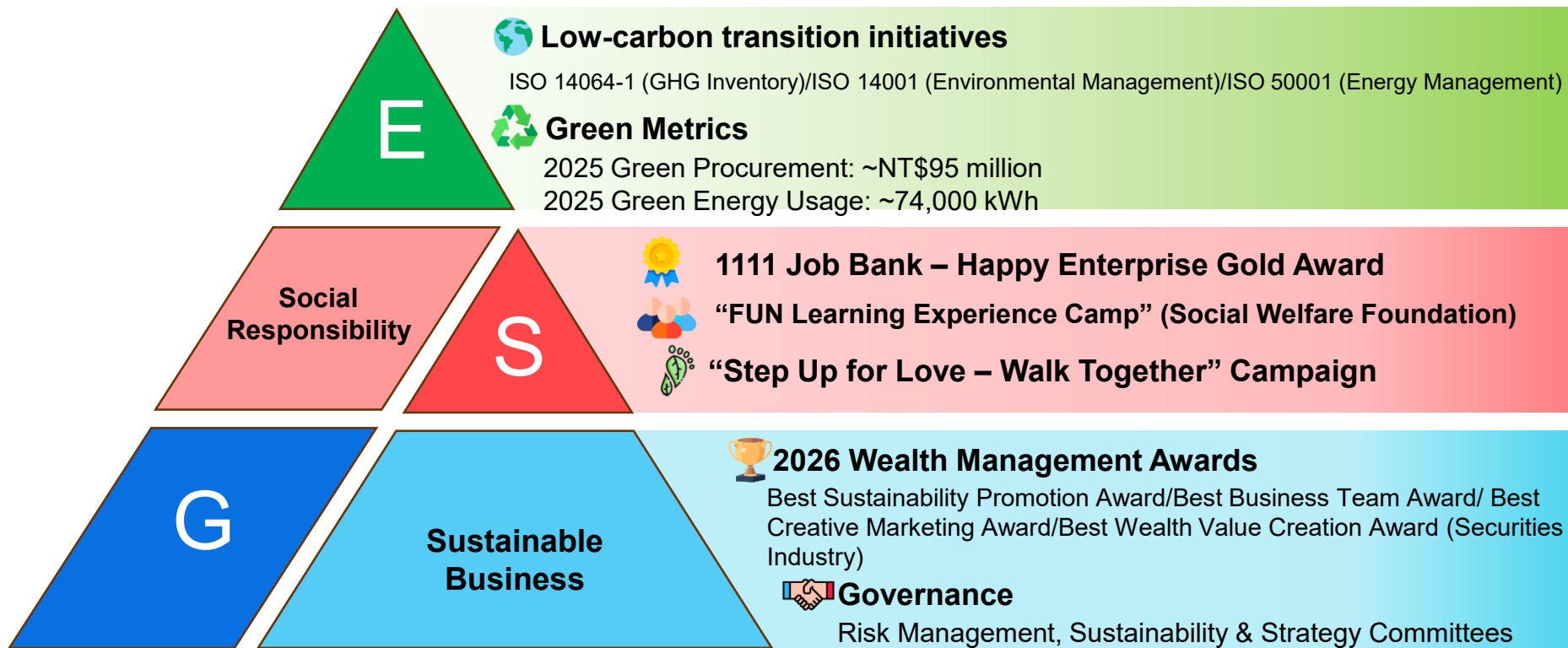
Market Share

The Equity Options Business maintains its position as the **2nd** market share holder, while the volume of Structured Notes secures a market share **ranking of 3rd**. Additionally, the net buy/sell amount of Premiums for warrants attains a market share **ranking of 2nd**.

Marketing Campaign

As demand for options products continues to grow, we will expand our product suite and upgrade system infrastructure, to deliver a more comprehensive wealth management experience.

ESG Performance



Q&A



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