



PRESIDENT SECURITIES CORPORATION

Investor Conference

(Stock Code : 2855)

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Global Economic Overview



◆ The global economy is steadily advancing, yet uncertainties still exist in the future.

- Latest IMF forecast shows that global economic growth has a small upward, expected at 3.3% in 2025&2026.
- The economic outlook is gradually stabilizing amid AI-related investment, a accommodative financial environment, and firms' adjustments, but risks remain from tariffs and geopolitical tensions..

◆ U.S. economic momentum is weakening, but there's opportunities to achieve the “soft landing” goal.

- GDP growth in 2025 was 2.2%, mainly reflecting the impact of higher interest-rate policies and a widening trade deficit.
- Recent labor market and inflation data have stabilized. Current interest-rate level is neutral, and Fed will not rush to rate cuts.

◆ Exports support China's economic growth, while the domestic-demand market remains in difficulty.

- GDP growth in 2025 was 5%, owing to limited tariff impact and exports shift to non-U.S. markets, with exports growth of 6.1%.
- CPI was close to zero growth in 2025, real estate investment was -17.2% year-on-year, the domestic-demand market remains weak.

◆ Economic of Taiwan grew significantly, with AI driving exports to a record high increase.

- Fueled by the booming AI market, exports of electronics and information and communications technology products have surged, posting a record year-on-year export increase of 34.9%.
- Taiwan's preliminary GDP growth for 2025 is estimated at 8.68%, the highest in nearly 15 years; momentum is expected to continue in 2026, with growth projected at 7.17%.

Brief Introduction

Number
of Branches
31

Number of
employees
1,861

Product and Services

Brokerage, Proprietary Trading,
Underwriting, Fixed Income Dealing,
Financial Products, Shareholder Services
Wealth Management & Trust,
Offshore Securities Units

Date of
Incorporation
1988.12.17

Capital
NTD 160.14
Billion

Affiliated Companies

President Futures Co.,LTD
Uni-President Asset Management Corp.
President Capital Management Corp.
President Insurance Agency Co., Ltd.
PSC Venture Capital Investment Co., Ltd.

President Securities (Hong Kong) Limited
JinYuan President Securities Co.,Ltd.

統一綜合證券
President Securities Corporation



Consolidated Balance Sheets

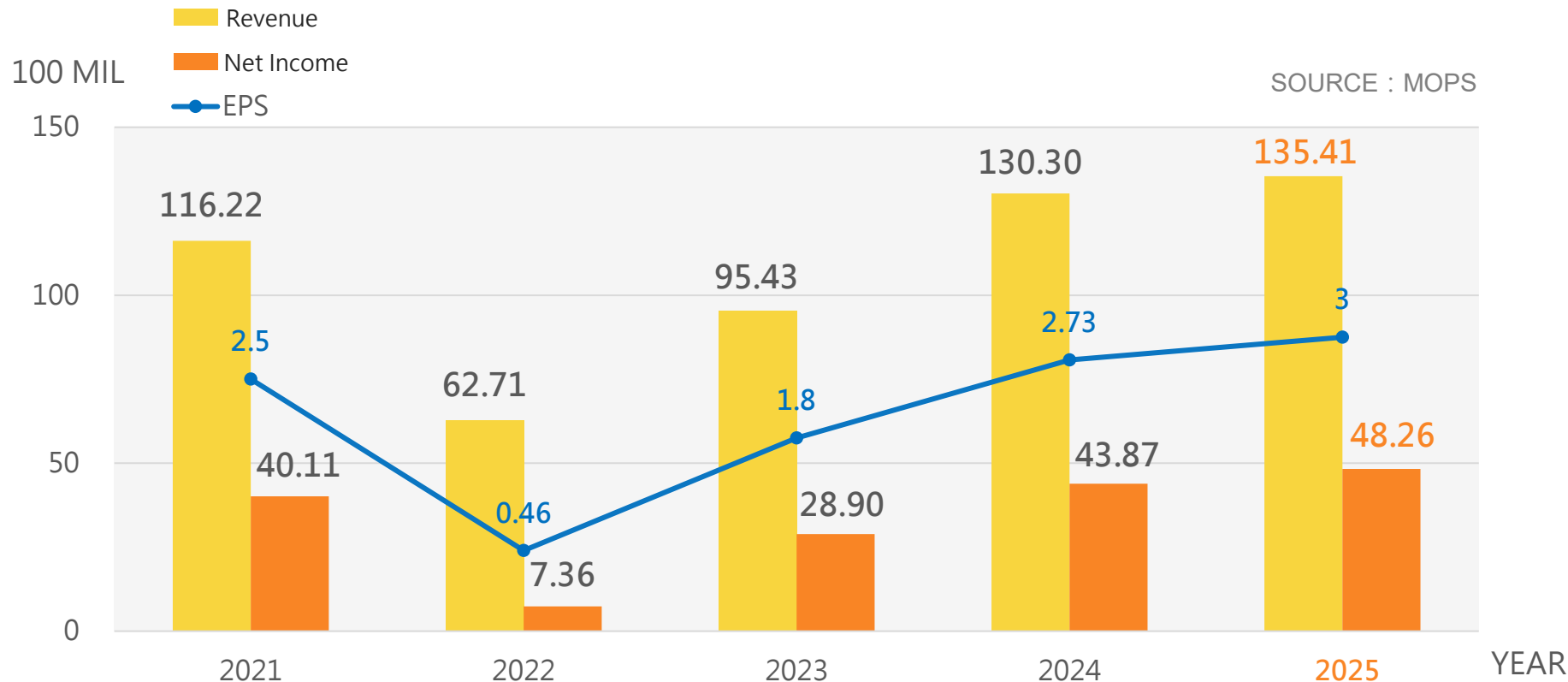
ITEM	2025	%	2024	%	YOY
Current Assets	238,968	96%	183,285	95%	30%
Non-Current Assets	10,808	4%	10,188	5%	6%
Total Assets	249,776	100%	193,473	100%	29%
Current Liabilities	203,896	82%	157,855	82%	29%
Non-Current Liabilities	6,406	2%	225	0%	2747%
Total Liabilities	210,302	84%	158,080	82%	33%
Capital Common Stock	16,014	7%	14,558	8%	10%
Other Equity	23,460	9%	20,835	10%	13%
Total Equity	39,474	16%	35,393	18%	12%

Unit : Million NTD

Consolidated Income Statement

ITEM	2025	%	2024	%	YoY
Revenues	13,541	100%	13,030	100%	4%
Operating Expenses	9,961	74%	9,369	72%	6%
Operating Income	3,580	26%	3,661	28%	-2%
Other Income and Costs	1,740	13%	1,269	10%	37%
Income Before Tax	5,320	39%	4,930	38%	8%
Income Tax Expense	494	3%	543	4%	-9%
Net Income	4,826	36%	4,387	34%	10%
Other Comprehensive Income	819	6%	794	6%	3%
Total Comprehensive Income	5,645	42%	5,181	40%	9%
EPS(NTD)	3.00	-	2.73	-	10%

5-Years Operating Performances



Note: Earnings per share are calculated based on the retroactively adjusted number of shares.

Business Development



Brokerage Business

Market Position

In 2025, both brokerage market share and ledger account grew compared to 2024. The main reason was the development of OPENPOINT points lifestyle circle, along with various marketing campaigns that boosted overall business volume.

Business Outlook

In 2026, we will continue expanding digital services. Including optimizations of our ledger account, apps, and will also focus on Uni-President ecosystem. We sincerely invite customers to join us in the new year.



Proprietary Trading

Operating Status

In 2025, the financial markets experienced intense volatility. Despite the highly challenging environment, our department implemented robust fund controls and precisely captured stock market rhythms, delivering outstanding performance results.

Operational Strategy

Looking ahead to 2026, Taiwan's supply chain will benefit from the Taiwan-US tariff agreement and the pricing-up effect of AI industry supply shortages. We will continue monitoring changes in the economic landscape and maintain flexible positioning in this favorable environment.

Business Development



Fixed Income Dealing

Operating Strategy

In 2025, the bond market continued to fluctuate in the first half. Performance improved later amid cooling tariffs and the start of an interest rate cutting cycle.

Market Expectations

In 2026, the market will face uncertainties, with interest rate paths still unclear and political impact. Therefore, we will wait for trading opportunities to gain returns steadily.



Underwriting Business

Underwriting Performance

In 2025, the number of IPO underwriting cases increased, and underwriting amounts rose compared to 2024, driving handling fee revenue growth beyond expectations.

Development Strategy

In future years, the department will actively visit promising high-quality companies to continuously expand our market territory.



Wealth Management

Investment Trust

The AUM of Trust Business keep growing compared to 2024, **Foreign Stocks** has grown **199%**. **Offshore Structured Notes** have also grown **80%**.

Marketing Campaign

We will continue introducing popular products, offering diverse wealth management options, and launching overseas stock and bond investment activities with bonus rewards for clients.



Business Development



Quantitative Trading

Business Profile

The net asset value per share ranks **sixth** among futures proprietary traders, the department will keep increase the diversity of domestic and international trading businesses to reduce the single market risk.

Operating Strategy

The department will continue developing trading models with varying risk levels, optimizing risk control mechanisms to achieve the goals of enhancing investment performance and reducing risk.



Financial Product Business

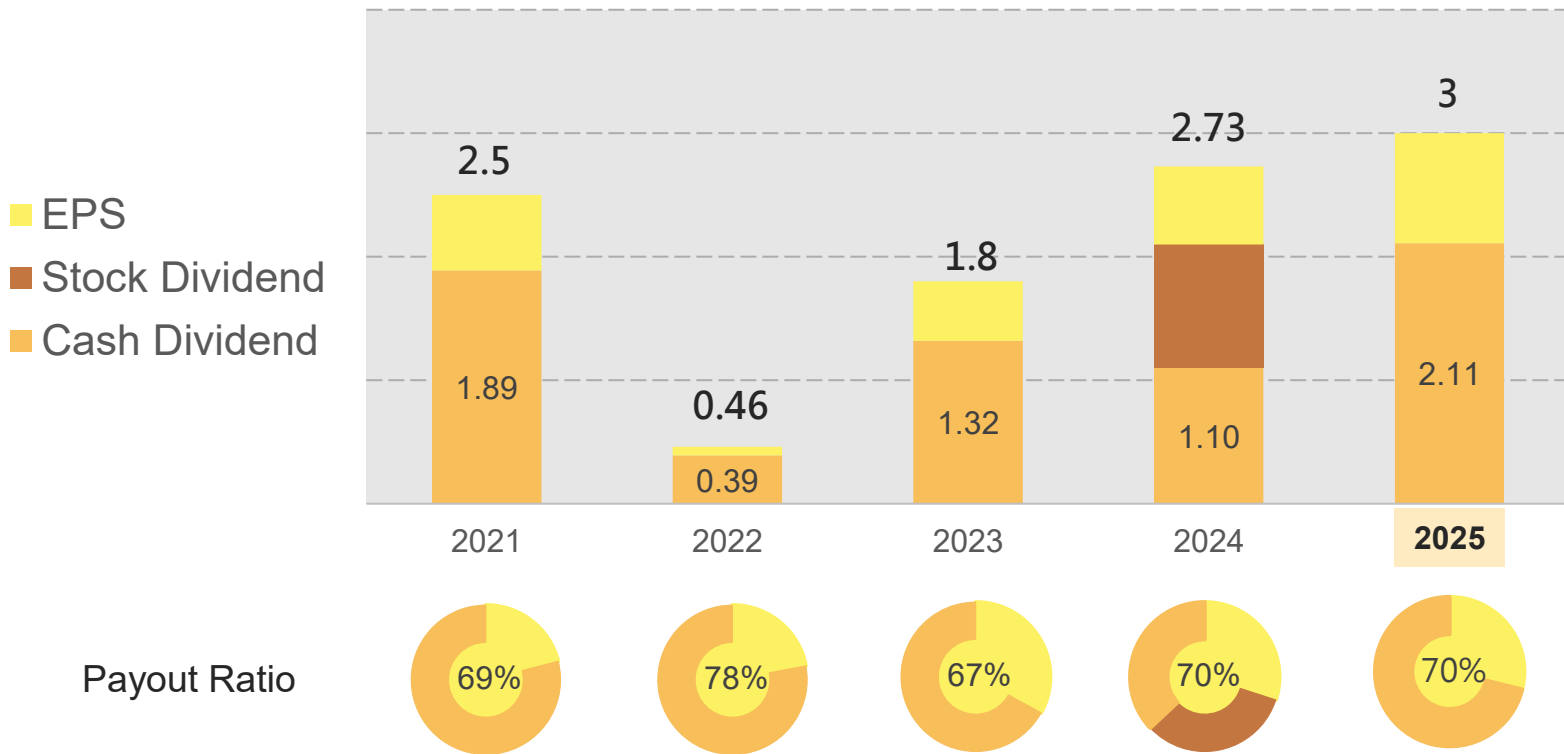
Market Share

The Equity Options Business maintains its position as the **2nd** market share holder, while the volume of Structured Notes secures a market share **ranking of 3rd**. Additionally, the net buy/sell amount of Premiums for warrants attains a market share **ranking of 5th**.

Marketing Campaign

In the future, besides continuously developing diverse business lines, we will also keep optimizing the warrant information website to provide investors with a better wealth management experience.

Stable Payout Ratio



Note: 1. Earnings per share are calculated based on the retroactively adjusted number of shares.

2. The 2025 profit distribution has already been approved by the board of directors in the first quarter of 2026.

獲獎殊榮

Wealth Management Awards

Best Sales Team
Best Promotion for
Sustainable Development
Best Trust Services
Innovation

Diversity Trust Innovation Award

Best Securities Wealth Management
Trust Innovation Award
Best Trust Product Integrated
Innovation Award

Taiwan Corporate Sustainability Awards

Taiwan's Excellent Sustainable
Companies Award
Corporate Sustainability Reporting Awards

PSC in 2025.



Global Corporate Sustainability Award

Sustainability Reporting
Award-Bronze Class

1111 Human Resources

Happy Enterprises
Gold Award

Digital Financial Award

Digital Innovation Award
【 Golden Prize 】
Digital Fair Hospitality Award
【 Excellence Prize 】

TSAA 5th Taiwan Sustainability Action Award

SDG 4 Quality Education
【 Golden Award 】
SDG 3 Good Health and Well-being
【 Bronze Award 】

And More...

Q&A



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