



PRESIDENT SECURITIES CORPORATION

Investor Conference

(Stock Code : 2855)

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Global Economic Overview

❖ **Tariff effects are waning as global economic growth regains stability.**

- The IMF has revised up its projection for 2025 global economic growth to 3.2%, a 0.1 percentage point lower than last year.
- Impact of tariffs is easing, and economic growth is stabilizing, but policy uncertainties still affect medium/long term outlook.

❖ **The U.S. started an interest rate cut cycle, hope to stabilized the economy and financial markets.**

- Non-farm payrolls added 22,000 in August, and unemployment rate was 4.3%, Fed turned dovish owing to weak labor market.
- The Fed had cut interest rates by a quarter-point in September and October. In addition, they will end balance sheet reduction in December to address short-term liquidity strains in the financial system.

❖ **China's economic is deceleration, and its internal structure remains unsolved.**

- GDP growth rate of China was 4.6% in 2025Q3, reflecting tariff instability and structural economic issues.
- Real Estate Investment Index in September was -13.9%, the housing market is hindering economic progress; the September CPI annual growth rate was -0.3%, showing the continuation of deflation.



❖ **Taiwan's economy has strong momentum and is expected to maintain its expansion.**

- The economic growth rate of 2025Q3 was 7.64%, which is a 17-year high peak, primarily reflecting the strong export driven by AI applications and new consumer electronics products..
- Taiwan's economy is expected to keep its expansion, with the full-year economic growth rate projected to reach above 5%.

Brief Introduction

Number
of Branches
31

Number of
employees
1,855

Product and Services

Brokerage, Proprietary Trading,
Underwriting, Fixed Income Dealing,
Financial Products, Shareholder Services
Wealth Management & Trust,
Offshore Securities Units

Date of Incorporation

1988.12.17

Capital

NTD 160.14
Billion

Affiliated Companies

President Futures Co.,LTD
Uni-President Asset Management Corp.
President Capital Management Corp.
President Insurance Agency Co., Ltd.
PSC Venture Capital Investment Co., Ltd.

President Securities (Hong Kong) Limited
JinYuan President Securities Co.,Ltd.

統一綜合證券
President Securities Corporation



Consolidated Balance Sheets

ITEM	2025 Q3	%	2024 Q3	%	YOY
Current Assets	204,726	95%	185,975	95%	10%
Non-Current Assets	10,348	5%	10,007	5%	3%
Total Assets	215,074	100%	195,982	100%	10%
Current Liabilities	176,396	82%	161,292	82%	9%
Non-Current Liabilities	1,814	1%	219	0%	728%
Total Liabilities	178,210	83%	161,511	82%	10%
Capital Common Stock	16,014	7%	14,558	7%	10%
Other Equity	20,850	10%	19,913	10%	5%
Total Equity	36,864	17%	34,471	18%	7%

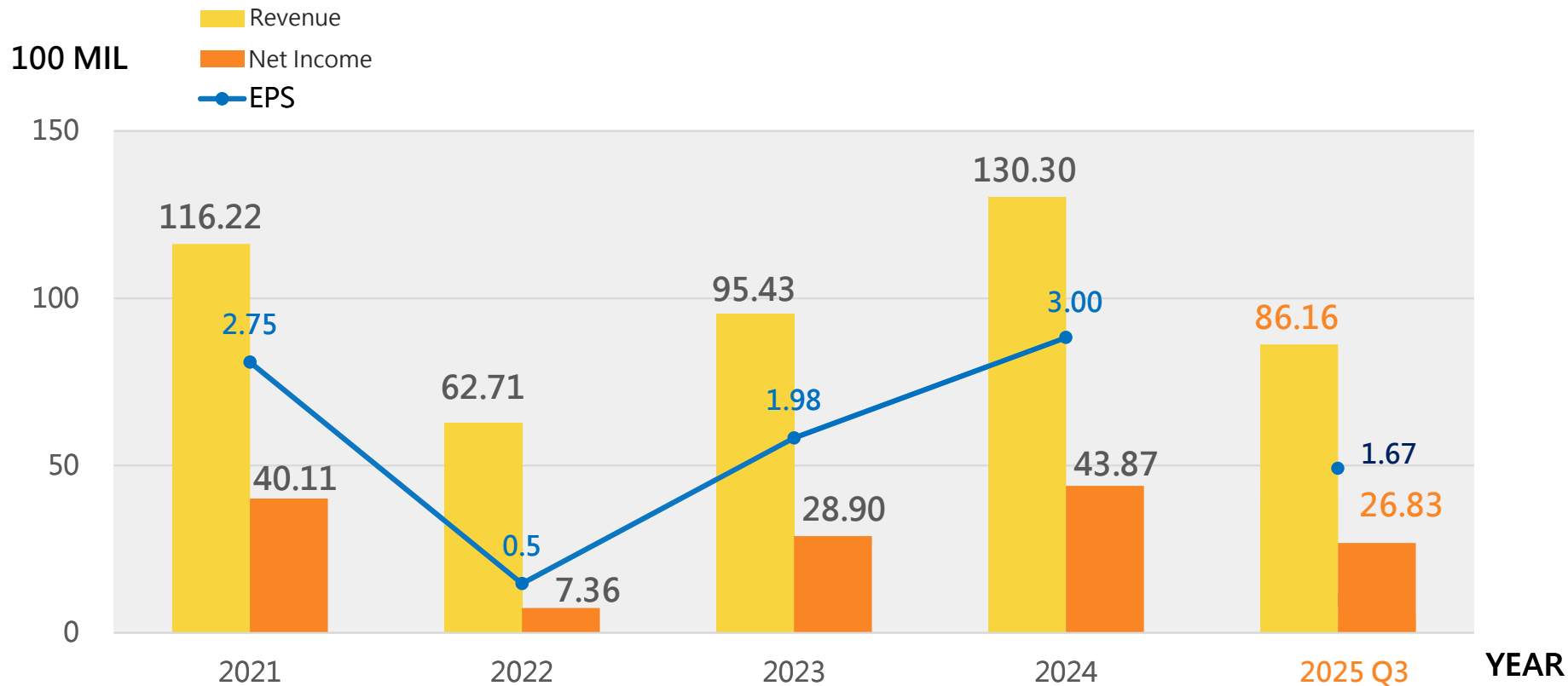
Unit : Million NTD

Consolidated Income Statement

ITEM	2025 Q3	%	2024 Q3	%	YoY
Revenues	8,616	100%	10,259	100%	-16%
Operating Expenses	6,730	78%	7,120	69%	-5%
Operating Income	1,886	22%	3,139	31%	-40%
Other Income and Costs	1,185	14%	865	8%	37%
Income Before Tax	3,071	36%	4,004	39%	-23%
Income Tax Expense	388	5%	385	4%	1%
Net Income	2,683	31%	3,619	35%	-26%
Other Comprehensive Income	352	4%	639	7%	-45%
Total Comprehensive Income	3,035	35%	4,258	42%	-29%
EPS(NTD)	1.67	-	2.25	-	-26%

Unit : Million NTD

5-Years Operating Performances



Business Development



Brokerage Business

Financial Innovation

The new platform was launched in September, integrating into the "Uniopen" cross-industry ecosystem to become the first securities firm to create a model where "Consumption is Investment, and Investment earns Consumption."

投資
有點意思



券商首創 點數變現金

Market Promotion

The new platform campaign - Immediately open our APP to seize the excellent opportunity to redeem vouchers, cash equivalents, and other great gifts using your "Openpoint".

Join Us : <https://webportal.pscnet.com.tw/openpoint/>



Proprietary Trading

Operating Status

This quarter, as tariff concerns had receded, the focus shifted to the high-growth AI industry, causing the main indices to rise in sync with U.S. stocks. The department follow the investment rhythm on time to gain returns.

Operational Strategy

Looking ahead for 2025Q4, the global economies facing trade disruptions, but shows resilience. In short term, the performance of AI supply chain is expected to be revised upward. The department will make appropriate investment and implement shock-resistant strategies.

Business Development



Fixed Income Dealing

Operating Strategy

The Federal restarted easing cycle, with reduced tariff uncertainty and a cooling U.S. labor market, which is favorable for bond market performance. The department gain a steady rebounds in portfolio returns.

Market Outlook

The Federal is expected to maintain a dovish stance, and quantitative tightening is nearing its end. The overall bond market is therefore tending toward optimism. The department will increase positions in a timely manner and make adjustments to manage the volatility.



Underwriting Business

Underwriting Performance

The business maintained well development, with market share remaining comparable to the same period last year, while the number of IPO deals and related revenue are both higher than previous years.

Development Strategy

The department will continue to visit high-quality companies, seek potential collaboration, and actively expand our strategic deployment.



Wealth Management

Investment Trust

The scale of trust assets had growth compared to last year. The income of **Overseas stocks** has grown by **209%** compared to 2024Q3, and **Offshore Structured Notes** has grown by **46%**.

Marketing Campaign

New function of "U.S. Stock Strategy" was launched in September, providing analysis services. We also continue to promote overseas bond and stock trading activities.



Business Development



Quantitative Trading

Business Profile

The accumulated profits is rank **6th** among proprietary concurrent operation of futures business in 2025Q3. Additionally, we continues to diversify operations with algorithmic trading, futures/spot and ETF arbitrage, and other businesses

Operating Strategy

The department to optimize trading models across different risk profiles, aiming to enhance investment performance and mitigate risks



Financial Product Business

Market Share

The Equity Options Business maintains its position as the **3rd** market share holder, while the volume of Structured Notes secures a market share **ranking of 2nd**. Additionally, the net buy/sell amount of Premiums for warrants attains a market share **ranking of 5th**.

Marketing Campaign

Moving forward, the department plan to upgrade trading system capacity to support business growth and ensure both system stability and superior market-making. Also, focus on expanding product range to offer investors more diversified options.

AWARDS

PSC made its debut at the “2025 Taipei International Financial Expo”

Commercial Times Digital Financial Award

Digital Innovation Award

【Golden Prize】

Digital Fair Hospitality Award

【Excellence Prize】



Ministry of Environment 7th National Enterprise Environmental Protection Award

【Finalist Award】



TSAA 5th Taiwan Sustainability Action Award

SDG 4 Quality Education

【Golden Award】

SDG 3 Good Health and Well-being

【Bronze Award】



Q&A



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