



PRESIDENT SECURITIES CORPORATION

Investor Conference

(Stock Code : 2855)

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Global Economic Overview



❖ By tariff rates announced successively , global economy is on a path to stabilization.

- The IMF has raised its 2025 global economic growth forecast to 3%, a 0.2 percentage point upward revision from earlier report.
- With tariff cuts in countries, the economy is stabilizing, but many risks remain, including fiscal deficits and interest rate.

❖ Trump's policies impact the economic, while U.S. economic data reveals potential concerns.

- The U.S. reported an unemployment rate of 4.2 %, and NFP increased by 73 thousand (people) in July. Tariff policies have a far-reaching impact, leading companies to become more conservative in their expansion and investment.
- The U.S. had announced a CPI annual growth rate of 2.9% in July, indicating that inflation has gradually improved.

❖ China's economy has support, but internal and external risks remain unsolved.

- China's GDP growth rate is 5.2% in 2024Q2, reflect early shipments prompted by tariffs and supportive fiscal policies.
- The CPI held at zero growth in July, with sluggish domestic demand stifling price growth.
- The 90-day suspension of U.S.-China tariffs offers a temporary reprieve, but trade risks remain unresolved..

❖ Taiwan's economic growth is strong in Q2, and AI's development shows impressive trend .

- The Directorate General of Budget has estimated that the economic growth rate is 8.01% in 2025Q2, owing to the export annual growth of 42% in July.
- The significant growth in the first half was mainly due to a surge in AI product demand and the pre-tariff stockpiling effect.

Brief Introduction

Number
of Branches
31

Number of
employees
1,827

Product and Services

Brokerage, Proprietary Trading,
Underwriting, Fixed Income Dealing,
Financial Products, Shareholder Services
Wealth Management & Trust,
Offshore Securities Units

Date of Incorporation

1988.12.17

Capital

NTD 145.58
Billion

Affiliated Companies

President Futures Co.,LTD
Uni-President Asset Management Corp.
President Capital Management Corp.
President Insurance Agency Co., Ltd.
PSC Venture Capital Investment Co., Ltd.

President Securities (Hong Kong) Limited
JinYuan President Securities Co.,Ltd.

統一綜合證券
President Securities Corporation



Consolidated Balance Sheets

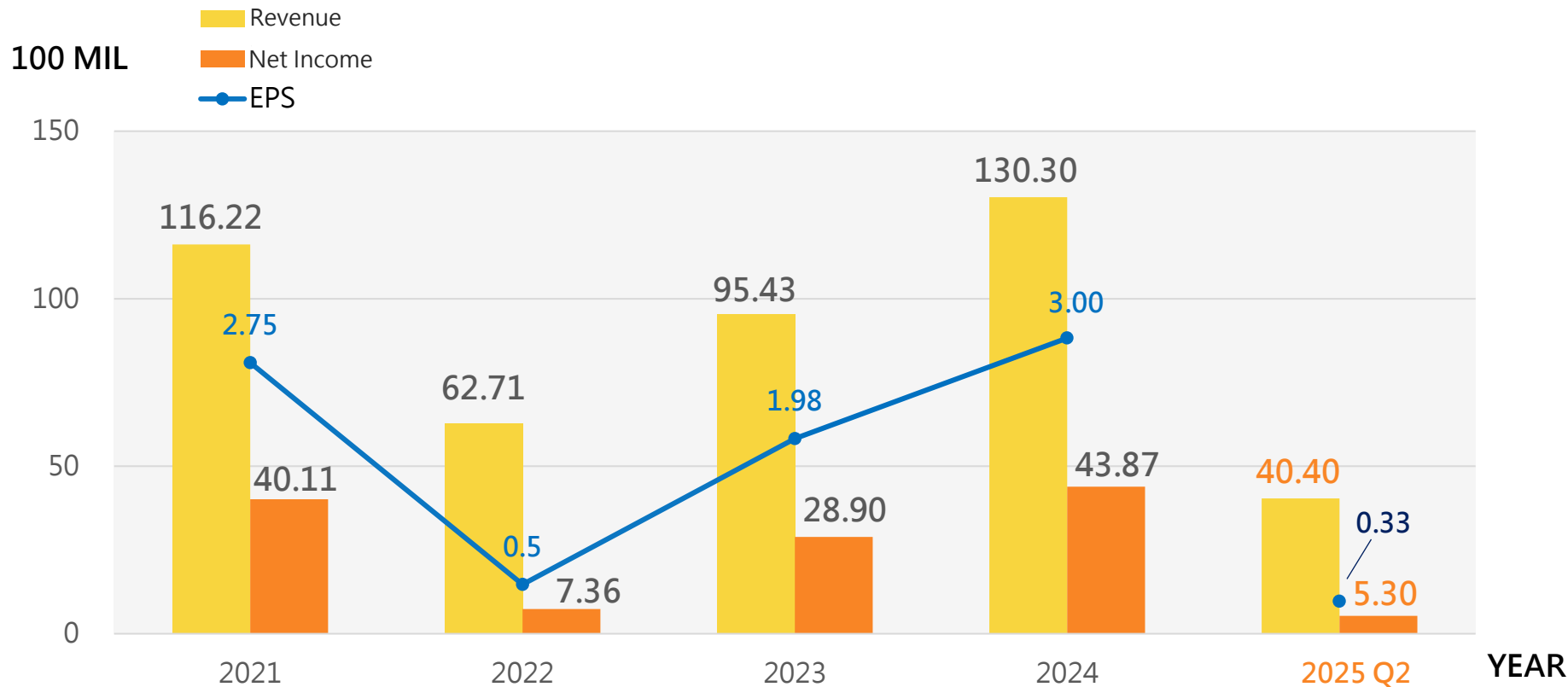
ITEM	2025 Q2	%	2024 Q2	%	YOY
Current Assets	187,743	95%	179,963	95%	4%
Non-Current Assets	10,066	5%	9,723	5%	4%
Total Assets	197,809	100%	189,686	100%	4%
Current Liabilities	163,273	83%	155,684	82%	5%
Non-Current Liabilities	278	0%	220	0%	26%
Total Liabilities	163,551	83%	155,904	82%	5%
Capital Common Stock	14,558	7%	14,558	8%	0%
Other Equity	19,700	10%	19,224	10%	2%
Total Equity	34,258	17%	33,782	18%	1%

Unit : Million NTD

Consolidated Income Statement

ITEM	2025 Q2	%	2024 Q2	%	YoY
Revenues	4,040	100%	7,598	100%	-47%
Operating Expenses	4,038	100%	4,799	63%	-16%
Operating Income	2	0%	2,799	37%	-100%
Other Income and Costs	750	19%	542	7%	38%
Income Before Tax	752	19%	3,341	44%	-77%
Income Tax Expense	222	5%	266	4%	-17%
Net Income	530	13%	3,075	40%	-83%
Other Comprehensive Income	-98	-2%	494	8%	-120%
Total Comprehensive Income	432	11%	3,569	47%	-88%
EPS(NTD)	0.33	-	1.92	-	-83%

5-Years Operating Performances



Business Development



Brokerage Business

Market Position

Brokerage market share saw year-over-year growth. In the current quarter, we strengthened the functionality of our e-trading platform to improve customer app utilization and satisfaction.

Market Promotion

New activity invites new clients to join eAccount or Umoney, which will not only enjoy a convenient one-stop investment experience, but also have a chance to receive gift vouchers.



PSC Summer Activity : https://webportal.pscnet.com.tw/event_2025q2/



Proprietary Trading

Operating Status

The stock market plummeted due to headwinds like tariffs, and the subsequent inconsistency in Trump's policies created uncertainty. Conservative approach had adapted this quarter to mitigate risk and were able to appropriately capture returns from the AI trend.

Operational Strategy

Looking forward, the impact of Trump's policies is faded, while AI demand is revised upward. The department will assess market risks and make timely investment arrangements, while closely monitoring market dynamics to adjust operational strategy.

Business Development



Fixed Income Dealing

Operating Strategy

U.S. Treasury yields have been bumpy because of tariffs and interest rates. On the other hand, relaxed fiscal policy and advances in trade talks have boosted credit bonds, creating solid profits for department.

Market Outlook

Employment and inflation are impacting the Fed's interest rate decisions. Going forward, we will adjust our trading strategies in a timely manner and manage the risk of our positions.



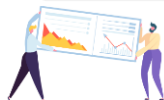
Underwriting Business

Underwriting Performance

Underwriting volume stayed stable in the first half. But because cases were more spread out this year, our market share of underwriting value dropped compared to the same time last year.

Development Strategy

The department actively expand the market and continue to submit IPOs for approval. The expected underwriting deals and revenue is going to exceed last year.



Wealth Management

Investment Trust

The scale of trust assets reached 17 billion. The rate of **Overseas stocks** has grown by **182%** compared to 2024. **Offshore Structured Notes** has grown by 60% compared to last year.

Marketing Campaign

Launched the "Overseas Stock Hot Summer" campaign to encourage the diversification of asset allocation. Also, planning to build TISA account service on trust platform, responding to the savings and investment policy.



Business Development



Quantitative Trading

Business Profile

The net asset value per share ranks **6th** among futures proprietary traders. This season continues to conduct market-making, futures and spot arbitrage, and ETF arbitrage to manage market volatility.

Operating Strategy

The incorporate trading models with varying risk profiles to develop our overall departmental strategy, with the goal of improving investment performance and reducing risk.



Financial Product Business

Market Share

The Equity Options Business maintains its position as the **2nd** market share holder, while the volume of Structured Notes secures a market share **ranking of 2nd**. Additionally, the issuance of call (put) warrants attains a market share **ranking of 8th**.

Marketing Campaign

Beside providing investors with more options for warrants, the department keep enhancing system functions, in order to handle the continuous growth in trading volume..

1H25 ESG Highlights



ESG Actions



Completed 2024 ISO 14064-1:2018 GHG Inventory and External Verification

Achieved 2025 carbon emission target (Scope 1 + 2)
5.43% reduction vs. 2023
8.92% reduction vs. 2022 baseline



Collaborated with Public Welfare Organizations

Donated to Hondao Senior Citizen's Welfare Foundation/Co-organized a blood donation with KEDP Trust/Donated to Raising Children Medical Foundation

Assured Customer Service Quality

Customer privacy breaches: 0 incident
Customer satisfaction rate: 99.95%
Customer complaints handled promptly: 100%



Robust Risk Management System

Risk Management Committee meetings attendance rate: 100%

ESG Awards

- Jul. 2025 Wholehearted Commitment to Trust Promotion Award from Taiwan Trust Association
- Jun. 2025 Taiwan Happy Enterprise Evaluation- Excellence Award from Commercial Times
- 1.5°C Temperature Control Target Certification from Commonwealth Magazine
- Apr. 2025 2025 Wealth Management Awards-Best Sales Team , Best Promotion for Sustainable Development, Best Trust Services Innovation from Wealth Magazine
- Feb. 2025 2024 Warrant Issuer Awards Program-Weighted Quantity Efficiency Award-1st Place, Weighted Value Excellence Award/Weighted Value Growth Award/Weighted Quantity Sprint Award-4th Place from TWSE

Q&A



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