

Investor Conference

(Stock Code : 2855)

2022.08.24

 <http://www.pscnet.com.tw/>

 investor@uni-psg.com

Disclaimer

- This document may contain forward-looking statements, including but not limited to statements that address activities, events or developments that the Company expects or anticipates to occur in the future. All statements are made according to the projection of future operation and various political, economic and market factors beyond the Company's control. Therefore, the actual results may differ materially from those contained in the forward-looking statements.
- The financial information provided in the document has not fully been reviewed by accountant.
- This document is not and cannot be construed as an offer to purchase or sell securities or other financial products or solicitation of an offer.
- All texts, images, illustrations and other material are subject to copyright held by President Securities Corp. Any reproduction, dissemination, transmission, and forwarding is strictly prohibited without the express written permission of President Securities Corp.

Global Economic Overview



◆ Global inflation continues to fester, with prices rising steadily.

- The IMF lowered its forecast for global economic growth in 2022 to 3.2% (down 0.4%).
- The problem of rising raw material prices and the imbalance between supply and demand persists.

◆ Fed raises interest rates to fight inflation. U.S. dollar continues to strengthen.

- The FED raised interest rates by another three yards in mid-July and has raised nine yards this year.
- The U.S. dollar index exceeded 108 in mid-July, hitting a new high in nearly 20 years.

◆ China's economic development hit by lockdown policy.

- China reported in mid-July that its Q2 GDP was 0.4%, declining 4.8% from Q1.
- The Chinese government has responded to global inflation with loose monetary policy and enacts fiscal stimulus.

◆ Taiwan cut economic growth rate and PMI index tightened.

- GDP growth for 2022 was revised down to 3.76%. (down 0.15%).
- The manufacturing PMI was 47.8%, decreasing 5.8% from the previous month.

Brief Introduction

Capital
NTD 145.58 Billion

Number of employees
1,689

Date of Incorporation
1988.12.17

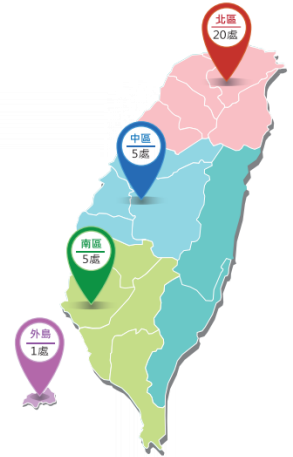
Product and Services

Brokerage, Proprietary Trading, Underwriting, Fixed Income Dealing, Financial Products, Shareholder Services, Wealth Management & Trust, Offshore Securities Units

Number of Branches
31

Affiliated Companies

President Futures Co.,LTD
Uni-President Asset Management Corp.
President Capital Management Corp.
President Insurance Agency Co., Ltd.
PSC Venture Capital Investment Co., Ltd.
President Securities (Hong Kong) Limited
President Wealth Management (HK) Ltd.
President Securities (Nominee) Limited
JinYuan President Securities Co.,Ltd.



Consolidated Balance Sheets

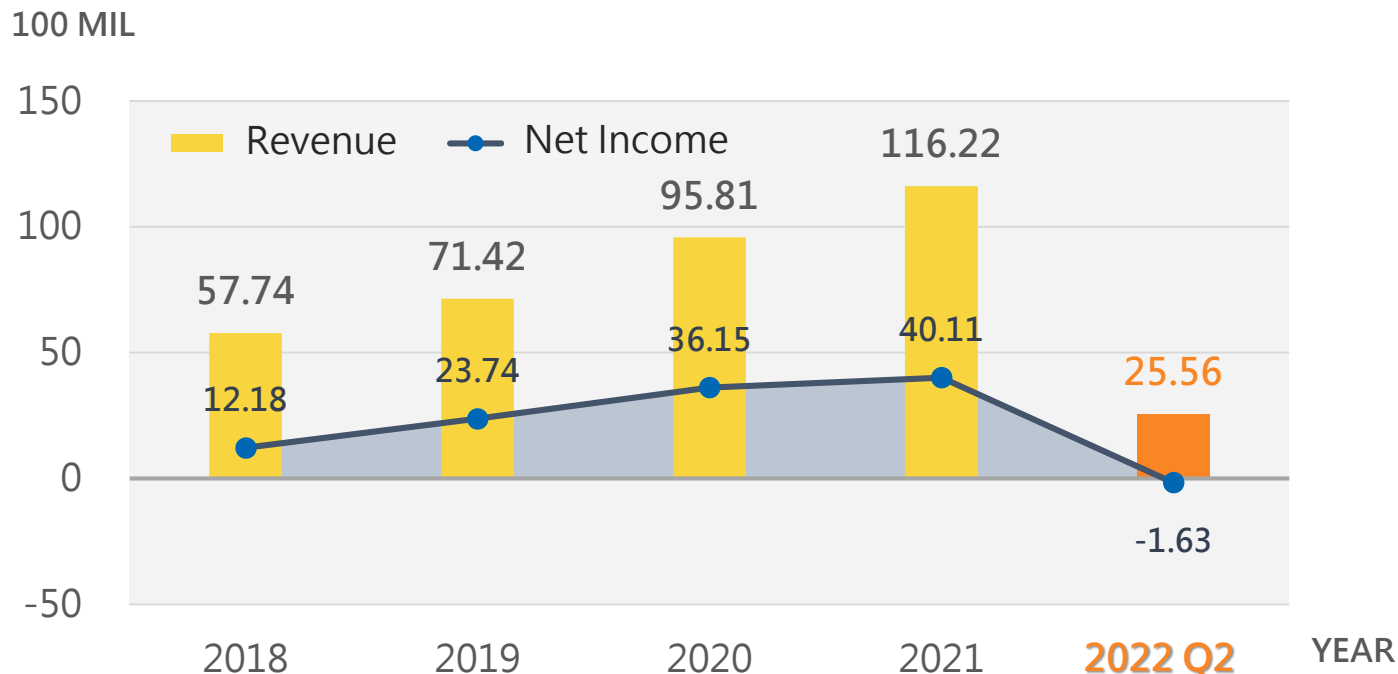
ITEM	2022 Q2	%	2021 Q2	%
Current Assets	87,004	91%	143,655	94%
Non-Current Assets	8,688	9%	8,698	6%
Total Assets	95,692	100%	152,353	100%
Current Liabilities	66,752	100%	121,684	100%
Non-Current Liabilities	184	0%	133	0%
Total Liabilities	66,936	100%	121,817	100%
Capital Common Stock	14,558	51%	13,998	46%
Other Equity	14,198	49%	16,538	54%
Total Equity	28,756	100%	30,536	100%

Unit : Million NTD

Consolidated Income Statement

ITEM	2022 Q2	%	2021 Q2	%
Revenues	2,556	100%	7,086	100%
Operating Expenses	2,698	105%	3,893	55%
Operating Income	-142	-5%	3,193	45%
Other Income and Costs	102	4%	232	3%
Income Before Tax	-40	-1%	3,425	48%
Income Tax Expense	123	5%	386	5%
Net Income	-163	-6%	3,039	43%
Other Comprehensive Income	-93	-4%	117	2%
Total Comprehensive Income	-256	-10%	3,156	45%
EPS(NTD)	-0.11	-	2.09	-

Same Period of 5-Years Operating Performances



Business Development



Brokerage Business

Business profile

Both Securities Lending and Non-Restricted Purpose Loan grew significantly compared with the same period last year.

Marketing activities

Plan the "PSC Lazy Share Investment" regular deposit marketing campaign, and encourage young investors to enter the market through small monthly investments. Interested friends are welcome to click the link below for information.

Business development

Dollar cost averaging service will be provided in August this year. Assisting investors achieve regular investment and steady financial management.



Proprietary Trading

Operations strategy

The department strictly implements the stop loss and substantially reduces the shareholding level, which effectively narrowed the losses in Q2.

Future Outlook

It is expected that under the influence of the global inventory adjustment, Taiwanese electronics manufacturers will also be relatively weak in performance.



Business Development



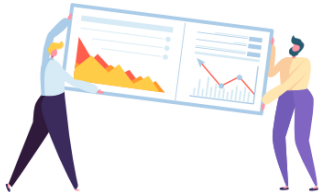
Fixed Income Dealing

Treasury holdings

The recent bond market is facing a serious short trend, the bond department has substantially reduced foreign Treasury holdings.

Operations strategy

The bond department is expected to accumulate positions gradually as trading opportunities emerge.



Underwriting Business

Underwriting performance

The underwriting market share declined compared with the same period last year, mainly due to the sluggish market conditions in the first half of this year .

Underwriting strategy

It is expected that there will be underwriting of SPO cases in the second half of the year, and the market share will rebound significantly.



Business Development



Wealth Management

Investment trust

Non-discretionary Money Trust grew steadily, accounting for **4.46%** of the market and ranked **No. 8**.

Business development

Foreign Bond and Offshore Structured Notes have achieved outstanding results in this year. Both sales and revenue grew by double digits compared with the same period last year.



Quantitative Trading

Business profile

The loss amount of the department has been significantly narrowed.

Net value per share ranked **No. 3**.

Market making business ranked **No. 4**.

Operations strategy

In the second half of this year, we will increase the proportion of non-directional strategy trading to cope with the impact of market volatility.



Financial Product Business

Market share

Share Options Business maintains ranked **No.3**.

Structured Notes ranked **No. 4**.

Issue of call (put) warrants ranked **No. 1**.

ETN Business

The issued ETNs cover high dividends, 5G, electric vehicles, semiconductors and technology stocks in foreign markets, with a wide range of products.



Vision of Sustainability

Four core value of P.S.C

C

Comfortableness

Provide real-time assistance to social / economic underprivileged.



O

Opportunity

Inclusive financing / Corporate social responsibility



R

Responsibility

Nurturing talents



E

Equality

Keep promoting gender equality



Environmental Protection



ISO 14064-1

Greenhouse Gas Inventory
Certificated by SGS
Obtained at July, 2022

Low-Carbon

CO2 emissions per capita
6.4% ↓



ISO 14001

Environmental Management System
Obtained at June, 2022

Sustainable Management

Water Resources 12.36% ↓
Waste 5% ↓
Energy 4.5% ↓



ISO 14001 Green Purchase

CSR commitment of supplier
Signed over 90.42%

Environmental Safety
commitment of construction
Signed over 94%

Q&A



PRESIDENT SECURITIES CORPORATION